

INVITATION

Thursday, 6 October 2016

9.00AM - 12.00PM

Borneo Room, Lobby Level
Dorsett Grand Labuan
462, Jalan Merdeka, Financial Park,
87029 Labuan, Malaysia



supported by



WEALTH MANAGEMENT BEYOND LEGAL TRADITIONS: A STUDY OF FOUNDATIONS VS TRUSTS

Wealth planning, especially succession and legacy issues are extremely private deliberations. Whether it is to preserve family wealth, protect children's interest, business succession, or to ensure confidentiality, it is fundamentally important to understand that "cookie cutter" solutions will not achieve the desired results.

Come and understand how private foundations fundamentally differ from trusts, when to consider one over the other, and most importantly, how this solution is a unique estate planning tool and when deployed accurately will successfully sustain, enhance and protect your estate.

Featured Speaker



Millie Chan

Millie Chan is the Senior Consultant, Asia Pacific Market with Borden Ladner Gervais (BLG), Canada. Her main area of practice is in international wealth transfer and global estate, asset protection and capital preservation planning. Millie also works with families to establish strategies and processes to promote family governance, maintain family unity and uphold family identity and integrity. In particular, she advises high net worth families in Asia in this area of holistic global estate planning. For this purpose, she travels regularly to Asia and works in synergy with BLG's extensive contact base of financial institutions and offshore service providers for trusts, foundations and corporations.

In addition to assisting foreign companies seeking to do business in Canada, BLG expertise has allowed BLG to help enable Canadian companies to pursue business opportunities in Asia.

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About
Labuan IBFC
labuanibfc.com



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AGENDA

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9.00AM REGISTRATION

9.30AM **Welcome Remarks by Labuan IBFC**

9.45AM **THE ASIAN WEALTH LANDSCAPE: A BRIEF OVERVIEW**

The Boston Consulting Group has projected that Asia-Pacific will continue to gain share in total global wealth through 2020 (from 22% in 2015 to an estimated 27% in 2020), driven mostly by the creation of new wealth.

This presentation will delve into the specifics of the growth in Asian wealth, the ecosystem of solutions available and the challenges faced in its preservation.

Danial Mah Abdullah, CEO, Labuan IBFC Inc.

10.15AM **WEALTH MANAGEMENT BEYOND LEGAL TRADITIONS:
A STUDY OF FOUNDATIONS VS TRUSTS**

In the estate planning arena, there has been a flurry of activities in various common law jurisdictions in legislating and promoting the concept of foundation as an alternative to trust.

This presentation will discuss the foundation as a civil law creature, and consider the key differences between the foundation and the common law concept of trust. The discussion will also involve the various practical considerations in deciding between the two options for estate planning purposes, including structural planning that may span across both concepts.

Millie Chan, Senior Consultant, Asia Pacific Markets, Borden Ladner Gervais LLP

11.30AM Networking Refreshment

12.00PM Ends