

AGENDA

Wednesday, 10 August 2016

8.30AM - 2.30PM

The Eastern & Oriental Hotel
Fullerton Suite, Level 5, Victory Annexe
10, Lebuhr Farquhar, George Town
Pulau Pinang, Malaysia



in collaboration with

supported by



'RELINQUISHING TO PRESERVE'

Business Succession, Legacy Planning & Wealth Preservation

8.30AM Registration & Welcome Coffee

9.30AM **Welcome Remarks by Labuan IBFC**
Danial Mah Abdullah, CEO, Labuan IBFC Inc

9.40AM **Opening Remarks by Kensington Trust Group**
Raymond Wong, Founder Member & Regional Managing Director, Kensington Trust Group

9.50AM **Introduction to Labuan IBFC**
Aderi Adnan, Director, Business Development, Labuan IBFC Inc

10.20AM **'Relinquishing to Preserve'**
Business Succession, Legacy Planning & Wealth Preservation

- Why we 'Preserve'?
- 'To Whom' can we entrust – Understanding between different generations
- Ways and Forms of 'Relinquishing'
- Offshore perceptions
- Stiffening regulatory requirements & its practical implications

Carolyn Oh, Principal, Carolyn Oh & Co

11.20AM **Panel Discussion:**
Succession, Legacy and Wealth Preservation: Challenges and Opportunities

- How can families ensure their wealth passes the 3 Generations test?
- Are there challenges in light of stricter regulatory requirements?
- Next Generation: Are they so different?

Moderator

Farah Jaafar-Crossby, Director, Marketing Intelligence & Strategic Communications,
Labuan IBFC Inc

Panelists

- **Carolyn Oh**, Principal, Carolyn Oh & Co
- **Farah Deba Mohamed Sofian**, Partner, Wong Lu Peen & Tunku Alina
- **Linda Wong**, Managing Director, Kensington Trust Singapore Limited

12.30PM Luncheon

2.30PM Ends