

Examination Body/Country	Examination Title	Credits	Additional Notes
Labuan	LLBIC (Labuan Life Broker Induction Course)	15	Not counted towards 45 credit target, only applicable for 70
University	Degrees with Business, Finance, Economics, Accounting and Commerce in the title	55	All members must have 2 vocational exams alongside the degree. Any degrees without economics, business or finance in the title can be assessed on a case by case basis by Labuan FSA. Please do not ask for assessment on any degrees that have none of these modules.
Australia	Module 1 : Foundation in Financial Planning	15	To be qualified in Australia Module 1,2,3,4,5,6 are required Must be exam based and evidence provided
Australia	Module 2 : Risk Management & Insurance Planning	15	
Australia	Module 3 : Taxation Planning	15	
Australia	Module 4 : Investment Planning	15	
Australia	Module 5 : Retirement Planning & Estate Planning	15	
Australia	Module 6 : Financial Plan Construction & Professional Responsibilities	15	
Australia	Module 7: Portfolio Management	15	
Australia	Module 8 : Economics Financial Reporting & Analysis	15	
Australia	Certified Financial Planner	20 per unit	5 Units in total (100 credits in total)
Australia	Financial Service degrees	55	Before the degree is completed, any relevant RG146 modules will be awarded 15 credits (Must be examination based and proof provided). These will convert to a maximum of 55 credits upon the degrees completion.
Australia	RG146 : Tier compliant 1	15 each capped at 70 on full completion	Capped at 70 credits
Australia	RG146 : Tier 2	15 each	Must be written exam
CEFA	Module 1	15	
CEFA	Module 2	20	
CEFA	Module 3 (CF4 =10 + R05 = 10)	20	
CEFA	Module 4	15	
CFA Society United Kingdom	Investment Management Certificate (IMC) - Unit 1	15	To be qualified in Malaysia 1 & 2 are required
CFA Society United Kingdom	Investment Management Certificate (IMC) - Unit 2	20	
CFP (Financial Planning Association Malaysia)	1-Foundations of Financial Planning	25	
CFP (Financial Planning Association Malaysia)	2 Risk Management & Insurance Planning	20	
CFP (Financial Planning Association Malaysia)	3-Tax Planning	20	
CFP (Financial Planning Association Malaysia)	4-Investment Planning	20	
CFP (Financial Planning Association Malaysia)	5-Retirement Planning & Estate Planning	20	
CFP (Financial Planning Association Malaysia)	6-Financial Plan Construction and Professional responsibilities	20	
CII	MLIA (Dip)	50	This is the name of the award when FPC 1, FPC 2 and FPC 3 combined
CII	FPC 1	15	Once all FPC's are achieved, this converts to MLIA Dip, (Only a maximum of 50 credits is awarded)
CII	FPC 2	15	
CII	FPC 3	20	
CII	Financial Advisors International Qualification (FAIQ)	15	To be qualified in the UK 100 credits are required (Level 5)
CII	Award in Financial Planning	15	
CII	Award in Bancassurance	15	
CII	Award in General Insurance	15	
CII	Award in Investment Planning	15	
CII	Award in Customer Service	15	
CII	CF1	15	
CII	CF2	20	
CII	CF4	10	
CII	CF5	15	
CII	CF6	20	
CII	CF8	15	
CII	R01	20	
CII	R02	20	
CII	R03	10	
CII	R04	10	
CII	R05	10	
CII	R06	30	
CII	R07	15	
CII	RO8	10	
CII	J01	20	
CII	J02	20	
CII	J03	20	
CII	J04	20	
CII	J05	20	
CII	J06	20	
CII	J07	20	
CII	J08	20	
CII	J09	30	

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CII	J10	20	
CII	J11	20	
CII	J12	20	
CII	AF1	30	
CII	AF2	30	
CII	AF3	30	
CII	AF4	30	
CII	AF5	30	
CII	AF6	30	
CII	FA1	10	
CII	FA2	10	
CII	FA4	10	
CII	FA5	10	
CII	FA6	10	
CII	FA7	20	
CII	RB1	15	
CII	GR1	10	
CII	ER1	15	
Chartered Financial Consultant (Malaysia)	1- Foundations in Financial Planning	25	
Chartered Financial Consultant (Malaysia)	2-Risk Management and Insurance Planning	20	
Chartered Financial Consultant (Malaysia)	3-Tax Planning	20	
Chartered Financial Consultant (Malaysia)	4-Investment Planning	20	
Chartered Financial Consultant (Malaysia)	5-Retirement Planning & Estate Planning	20	
Chartered Financial Consultant (Malaysia)	6-Financial Plan Construction and Professional responsibilities	20	
CISI	International Certificate in Wealth Management (ICWM)	20	
SII (Now CISI)	International Certificate in Financial Advice	20	
CISI	Derivatives (Level 3)	10	
CISI	Award in Global Financial Compliance	20	
CISI	Diploma in Investment Compliance	20	
CISI	Derivatives (Level 4: Investment Advice Diploma)	15	
CISI	Fundamentals of Financial Services	10	
CISI	International Introduction to Securities and Investment	15	
CISI	International Certificate in Wealth & Investment Management (ICWIM)	20	
CISI	Investment Advice Diploma	30	
CISI	Certificate in Private Client Investment Advice & Management	30	
CISI	Pension Transfers & Planning Advice	40	
CISI	Chartered Wealth Manager Qualification	40	
Hong Kong Securities Institute	Licensing Examination For Securities & Futures Intermediaries	15	
IIQE (Insurance intermediaries Qualification Examination)	Principles and Practice of Insurance	15	
IIQE (Insurance intermediaries Qualification Examination)	Long Term Insurance	15	
IIQE (Insurance intermediaries Qualification Examination)	Investment-linked Long Term Insurance	15	
IFS, School of Finance : UK or IFS, University College	FCIB	30	
Institute of Financial Services (UK)	CeMap in FS (Now known as CF6)	20	IFS's award is 3 modules, if all three are obtained it should be the equivalent of the CII's. Hence an identical 20 credits should be given. If less than the 3 modules are taken then NO credits are awarded
Insurance Institute of India	Certificate: Examination in Life Insurance *	10	
Japan Association of Financial Planners	Affiliated Financial Planner	20	
Kinzai Institute (Japan)	FP 1	20	
Kinzai Institute (Japan)	FP2	20	
Kinzai Institute (Japan)	FP 3	25	
Malaysian Financial Planning Council	1 Fundamentals of Financial Planning	25	
Malaysian Financial Planning Council	2 Risk Management & Insurance Planning	20	
Malaysian Financial Planning Council	3 Investment Planning	20	
Malaysian Financial Planning Council	4 Zakat & Tax Planning	20	
Malaysian Financial Planning Council	5 Estate Planning	20	
Malaysian Financial Planning Council	6 Retirement Planning	20	
Malaysian Financial Planning Council	7 Applications in Financial Planning	20	
MII: The Malaysian Insurance Institute	PCIA: Pre Contract for Insurance Agents - PART A	10	
MII: The Malaysian Insurance Institute	PCIA: Pre Contract for Insurance Agents - PART B	10	
MII: The Malaysian Insurance Institute	PCIA: Pre Contract for Insurance Agents - PART C	10	
MII: The Malaysian Insurance Institute	CEILLI: Certificate Examination in Investment-Linked Life Insurance	20	
New Zealand	(1) New Zealand Certificate in Financial Services Core Knowledge	40	
New Zealand	(2) New Zealand Certificate in Financial Services (Level 5) (Financial Advice)	30	
New Zealand	(3) New Zealand Certificate in Financial Services (Level 5) (Investment)	25	
New Zealand	New Zealand Certificate in Financial Services (Level 5) (Mortgage Advice)	15	
Securities & Exchange commission : FINRA (USA)	Series 66	10	

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Securities & Echange commission : FINRA (USA)	"State" exam for Life, Accident and Health Insurance	15	
Securities & Echange commission : FINRA (USA)	Series 7	20	
SII (Now CISI)	See entries for CISI	20	
Singapore College	M5	15	To be qualified in Singapore M5, M8 & M8A is required
Singapore College	M8	15	
Singapore College	M8A	15	
Singapore College	M9	20	
Singapore College	M9A	15	
OM (Sweden)	Certificate in Stock Expertise	30	
Mercuri International/SEB (Sweden)	Diploma in Business Administration	30	
Swedish Foundation Forsakringshogskolan (Sweden)	Certified Financial Adviser	20	
Swedsec (Sweden)	Licensing Exam for Advisers	20	
SEB Business School / IFU (Sweden)	Life Insurance & Savings, IFU Standards	20	